

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC

Lehman Brothers Holdings, Inc

(“the Debtors”)

Chapter 11

**Case No. 08-13555 (JMP) Jointly
Administered**

Case No. 08-13555

Claim No.: 3645

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(2) FOR FILED
CREDITOR, WATERSTONE MARKET NEUTRAL MAC 51 LTD, IN THE AMOUNT OF
\$852,816.34, TO C.V.I G.V.F. (LUX) MASTER S.A.R.L.**

To Transferor: Waterstone Market Neutral Mac 51 Ltd
c/o Prime Brokerage & Trading, Man
Inves, Lower Thames Street
Attention: Kirsten Rogers
London, EC3R 6DU
United Kingdom

PLEASE TAKE NOTICE that the transfer of \$852,816.34 of the above-captioned general unsecured claim has been transferred to:

Transferee: C.V.I G.V.F. (Lux) Master S.a.r.l.
c/o CarVal Investors UK Limited
Knowle Hill Park
Farimile Lane
Cobham
Surrey KT11 2PD
United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim and a copy of the Claims Agent website listing the claim are attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant on our records in this proceeding.

(FOR CLERK'S OFFICE USE ONLY):

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2009.

INTERNAL CONTROL NO. _____

Copy: (check) Claims Agent _____ Transferee _____ Debtor's Attorney _____

Deputy Clerk

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS,
INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that any and all claims of Waterstone Market Neutral Mac 51 Ltd ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim Amount	Proof of Claim No.
\$852,816.34	3645

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: C.V.I. G.V.F. (Lux) Master S.a.r.l.

Address: c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
United Kingdom
BY CARVAL INVESTORS UK LIMITED

Signature:



Name:

DAVID SHORT

Title:

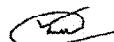
OPERATIONS MANAGER

Date:

ASSIGNOR: Waterstone Market Neutral Mac 51 Ltd

Address: c/o Prime Brokerage & Trading, Man
Inves, Lower Thames Street
Attention: Kirsten Rogers
London, EC3R 6DU
United Kingdom

Signature:



Vincent King

Director

Name:

Vincent King

Title:

Director

Date:

B 10 (Official Form 10) (12/07)

UNITED STATES BANKRUPTCY COURT		Southern District of New York	PROOF OF CLAIM
Name of Debtor: LEHMAN BROTHERS HOLDINGS INC.		Case Number: 08/13555	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property): WATERSTONE MARKET NETURAL MAC 51 LIMITED		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ <i>(If known)</i> Filed on: _____	
Name and address where notices should be sent: Waterstone Market Netural Mac 51 c/o Prime Brokerage and Trading, Man Investments Limited, Sugar Quay, Lower Thames Street, EC3R6DU. Attention: Kirsten Rogers: +44 2071443239			
Telephone number: _____			
Name and address where payment should be sent (if different from above): Bank:Deutsche Bank Trust Co,ABA No:021-0010-33,Swift:BKTRUS33,Account Name:Deutsche Bank Prime Brokerage,Account No:00884205, FCC:Waterstone Market Netural Mac 51		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ 852,816.34 If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507(a).	
2. Basis for Claim: <u>ISDA Guarantee Claim</u> <i>(See instruction #2 on reverse side.)</i>			
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ <i>(See instruction #3a on reverse side.)</i>			
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____			
Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.			
7. Documents: Attach redacted copies of contracts, orders, invoices, itemized statements of charges, bills of lading, bills of exchange, bills of sale, notes, purchase agreements, leases, agreements, contracts, and other documents. You may also attach a summary. Attach a copy of the security agreement. You may also attach a copy of the security interest. You may also attach a copy of the assignment of rights.		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000003645 notes, purchase y agreements. 1 of	
DO NOT SEND ORIGINAL DOCUMENTS. SCAN ONLY.		AFTER	
If the documents are not available, please e-mail to: _____		Amount entitled to priority: \$ <u>0</u> <u>0</u> <u>0</u> <u>0</u>	
Date: <u>MAR. 20 2009</u> Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.		FOR COURT USE ONLY <u>0</u>	

**Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

Vincent King
Director

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

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Lehman Brothers Holdings Inc. (Chapter 11)

Filed Claims and Schedules

Claim #	3645	Name Starts With	Debtor												
Schedule #		Total Claim Value Equals	Scope												
		Claim Date Range	to												
Order By Creditor Name		Results Per Page	10												
<input type="button" value="Search"/> <input type="button" value="Clear"/>															
Page 1 of 1															
<table border="1"><thead><tr><th>Claim #</th><th>Schedule #</th><th>Creditor Name</th><th>Date</th><th>Total Claim Value</th><th>Image</th></tr></thead><tbody><tr><td>3645</td><td></td><td>WATERSTONE MARKET NEUTRAL MAC 51 LIMITED C/O PRIME BROKERAGE & TRADING, MAN INVES LOWER THAMES STREET ATTENTION: KIRSTEN ROGERS LONDON, EC3R6DU Debtor: LEHMAN BROTHERS HOLDINGS, INC.</td><td>3/31/2009</td><td>\$852,816.34 Claim Unsecured Amount: \$852,816.34</td><td></td></tr></tbody></table>				Claim #	Schedule #	Creditor Name	Date	Total Claim Value	Image	3645		WATERSTONE MARKET NEUTRAL MAC 51 LIMITED C/O PRIME BROKERAGE & TRADING, MAN INVES LOWER THAMES STREET ATTENTION: KIRSTEN ROGERS LONDON, EC3R6DU Debtor: LEHMAN BROTHERS HOLDINGS, INC.	3/31/2009	\$852,816.34 Claim Unsecured Amount: \$852,816.34	
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Claims 1-1 of 1															

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